

Dogbone of the Week Michael Patullo

Sword Lore

- About once every 8-12 months I crave swords
 - idk why
- I went on a noble quest to find the most extreme sword
- My search concluded with one question:

What is tamahagane and why is it so important?





A Brief History

- **3000BC:** The first swords were made from molds of arsenical copper
- **1700BC:** Bronze swords appear in bulk near the Mediterranean
- 800BC: Swords are finally made of iron and steel, as they are today
- Started as symbols of status, later used in war, and now almost exclusively ceremonial





A Brief History

- Unique pommels, grips, guards, patterns, and geometries
- Every sword was crafted with the end user in mind

Clockwise from top left:

HNS HOPKINS

- Lorestan hand guard from 1000BC
- Celtic hilts inspired by Daniel
- Shamshir (Iran), Longsword (Croatia), Katana (Japan)
- Pattern welded blades made from optically dissimilar metals







Material Selection: The Design

- Hardness and stiffness are both important. For simplicity, let's only focus on stiffness right now
- 1m long, 40mm wide, 5mm thick with a mass less than 1.5kg
- The blade should deflect minimally (≤1mm) under its own weight
- Must be hard but not brittle
- Can be forged and sharpened to a point; easily repaired
- Relatively inexpensive



Material Selection: The Index

 $\delta =$

- Mass: $m = AL\rho$
- Area: $A = \frac{bh}{2}$
- Moment of Inertia: $I = \frac{bh^3}{48}$
- Distributed Load Deflection: $\delta = \frac{FL^3}{2\pi T}$ 8EI

Material Index:
$$M = \frac{E}{\rho}$$

 $\leq 54.4 \frac{\text{kg}}{\text{m}^3} \text{ per 1GPa}$

For
$$\leq 1$$
 mm Deflection: $0.01 \geq \frac{3(9.8)}{04^2} * \frac{\rho}{R}$ $\frac{\rho}{R} \leq 5.44 \times 10^{-7}$



Material Selection: The Verdict

✓ ≤1mm deflection

✓ Less than 1.5kg



Tamahagane

- Formed in a Japanese "tatara", effectively a clay blast furnace
- Iron mined from sand deposits provided the ore, and the clay walls produced the slag
- For every 5kg of ore, only 1kg of bloom was produced
- Tamahagane is located on the raised outer edge of the bloom











Tamahagane

- The brittleness of the bloom helps distinguish high- from mediumand low-carbon steel
- Sorted pieces are hammer welded together
- Larger pieces homogenized by folding about 10 times (1024 layers)





Forging a Blade

- Begin by hammering each steel into a rough shape
- Fire weld and hammer into the desired shape, except for the curvature
- Semi-finish by filing and grinding before quenching
- Softer steel in the back helps absorb impacts





Quenching a Blade

- Quenching tamahagane brings the blade to a hardness of 800 VH (H_v~2.4GPa!)
- Differential cooling required to prevent overwhelming brittleness
- Phase changes at the blade result in volume changes which result in the final curved geometry







- Swords were previously made of copper and bronze but are now made of steel
- Tamahagane is the premier blade material
- Crafting a blade made from tamahagane is a significant undertaking
 - Single-use tatara furnaces
 - Multiple steels involved in forging
 - Complex quenching procedure

"The history of the sword is the history of mankind"

- Sir Richard Francis Burton, 1884

